

February 23, 2024

General Manager
Department of Corporate Services,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Security Code : 502865
Security ID : FORBESCO

Subject: Intimation of Record Date under Scheme of Arrangement between the Company (Demerged Company) and Forbes Precision Tools and Machine Parts Limited (Resulting Company) and their respective Shareholders.

Dear Sirs,

In continuation of our letter dated February 22, 2024 intimating the receipt of the certified true copy of Order from Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble NCLT') in the matter of Scheme of Arrangement between the Company (Demerged Company) and Forbes Precision Tools and Machine Parts Limited (FPTL) (Resulting Company) and their respective Shareholders, we wish to inform as under-

- a) As per Para 8.1 of the Scheme, in consideration for the demerger, Forbes Precision Tools and Machine Parts Limited (FPTL) will be required to issue and allot 4 (four) fully paid-up equity shares of INR 10 each to the equity shareholders of Forbes & Company (FCL) Limited (whose names appear in the register of members as on the Record Date) against 1 (one) fully paid-up equity share of INR 10 each held by them in FCL.
- b) In compliance with the Regulation 42(1)(e) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company, vide resolution dated February 23, 2024, has fixed Thursday, March 7, 2024 as the Record Date for the purposes of determining the shareholders of FCL to whom the fully paid-up equity shares of FPTL would be issued and allotted pursuant to the Scheme of Arrangement.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For Forbes & Company Limited

Rupa Khanna
Company Secretary & Compliance Officer