

February 1, 2022

General Manager,  
Department of Corporate Services  
Bombay Stock Exchange Limited,  
Floor 25, P.J. Towers,  
Dalal Street,  
Mumbai-400 001

Scrip Code: 502865

**Subject: Intimation of Appointed Date and Record Date under the Composite Scheme of Arrangement between Aquaignis Technologies Private Limited ('ATPL'), Euro Forbes Financial Services Limited ('EFFSL'), Eureka Forbes Limited ('EFL'), Forbes & Company Limited ('FCL' or 'the Company') and Forbes Enviro Solutions Limited ('FESL') and their respective Shareholders ('Scheme').**

Dear Sir,

This is in continuation of our letter dated January 29, 2022 intimating approval by the Hon'ble NCLT of the Composite Scheme of Arrangement between Aquaignis Technologies Private Limited ('ATPL'), Euro Forbes Financial Services Limited ('EFFSL'), Eureka Forbes Limited ('EFL'), Forbes & Company Limited ('FCL' or 'the Company') and Forbes Enviro Solutions Limited ('FESL') and their respective Shareholders ('Scheme').

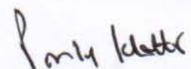
The Board of Directors of the Company, vide resolution dated January 31, 2022, has approved Tuesday, February 1, 2022 as the Appointed Date, for the purposes of Scheme.

As per Para 33 of the Scheme, in consideration for the demerger of Health, Hygiene, Safety Products and Services Undertaking or Health and Safety Solutions Undertaking ('Demerged Undertaking'), FESL will required to issue and allot 15 (fifteen) fully paid-up equity shares of INR 10 each to the equity shareholders of FCL (whose names appear in the register of members as on the Record Date) against 1 (one) fully paid-up equity share of INR 10 each held by them in FCL.

In compliance with the Regulation 42(1)(e) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company, vide resolution dated January 31, 2022, has fixed **Friday, February 11, 2022** as the Record Date for the purposes of determining the shareholders of FCL to whom the fully paid-up equity shares of FESL would be issued and allotted pursuant to the Scheme in accordance with Para 33 thereof.

We request you to take the same on record.

Yours faithfully  
For Forbes & Company Limited

  
Pankaj Khattar  
Head Legal & Company Secretary